PEP ecopassport® PROGRAM

PSR

SPECIFIC RULES
FOR INDIVIDUAL, STANDALONE DEVICES
FOR PRODUCTION OF STORED
DOMESTIC HOT WATER ONLY

PSR-0004-ed4.0-EN-2019 03 14
According to PSR-modele-ed1-EN-2015 03 20

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contact@pep-ecopassport.org
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List of the modifications of the present document
Online version 2019 03 14 :

<table>
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<th>Modified section</th>
<th>Modification</th>
</tr>
</thead>
</table>
| In general       | Updated summary  
Updated of regulation and standards references (i.e. gas directive 2009/073 replace by “regulation 2016/426 UE” …)  
“will be” or “must” replaced by “shall” or “shall be”  
“Life cycle analysis” replace by “Life cycle assessment”  
“LCA supporting” replace by “LCA report”  
“Life cycle analysis” replace by “Life cycle assessment” |
| Chapter 3.5.3    | “DTU” replace by “French DTU or equivalent” |
| Chapter 3.5.4    | Addition of the term “for the functional unit” in the second sentence |
| Chapter 3.5.4.2  | Term “solar panel” replace by “solar thermal collector” |
| Chapter 3.5.4.2.1| The number of the section under the second table replace by “3.5.4.2.4” |
| Chapter 3.5.4.3  | Term “DVR” replace by “RLT” in the formula |
| Chapter 3.6      | For each stage, correction of the formula for calculating the extrapolation coefficient at the UF scale; the coefficient is the same for the calculation at the scale of the UF or the declared product |
| Chapter 5.1      | Addition of the term “DTU” |
| Chapter 5.2      | Addition of the title of standards EN 26 and EN 89  
Updating of 3.3.4.2 and 5.2 PSR ref |
1. Introduction

This reference document complements and explains the Product Environmental Profile Drafting Rules defined by the PEP ecopassport® program (PEP-PCR ed.3-EN-2015 04 02), available at www.pep-ecopassport.org.

It defines the additional requirements applicable to individual and standalone devices for exclusive production of accumulated domestic hot water. Compliance with these requirements is necessary to:

• Qualify the environmental performance of these products on an objective and consistent basis.
• Publish PEPs compliant with the PEP ecopassport® program and international reference standards.¹

This reference document was drawn up in compliance with the open, transparent rules of the PEP ecopassport® program with the support of stakeholders and professionals in the individual and standalone devices for exclusive production of accumulated domestic hot water market.

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¹ ISO 14025, ISO 14040 and ISO 14044 standards
2. **Scope**

In accordance with the general instructions of the PEP ecopassport® program (PEP-General instructions-ed4.1-EN-2017 10 17) and additional to the PCR, "Product Category Rules", (PEP-PCR ed.3-EN-2015 04 02) of the PEP ecopassport® eco-declaration program, this document sets out the specific rules for individual and standalone devices for exclusive production of accumulated domestic hot water and defines the product specifications to be adopted by manufacturers in the development of their Product Environmental Profiles (PEPs) particularly with regard to:

- the technology and its type of application,
- the reference lifetime taken into account for the Life Cycle Assessment (LCA),
- the conventional use scenarios to be adopted during the product use stage.

The main purpose of these specific rules is to provide manufacturers of individual, standalone devices for exclusive production for stored domestic hot water with a common base from which to work when producing their product life cycle analyses. it describes the various individual, standalone technologies for production of stored domestic hot water.

2.1. **Description of the product families concerned**

The product family concerned is designated by the following terminology: an "individual, standalone device for production of stored domestic hot water only", corresponding to a product with the following elements:

- a tank,
- one or more of auxiliary energy units (exchangers, resistances, etc.),
- one or more control units,
- one or more sensor components built-in (probes, anode, etc.),

and if applicable:

- a base, and/or wall fixings, and/or tripod,
- solar sensors and accessories needed,
- a heat pump and accessories needed,
- one or more electrical resistances.

The study does not cover:

- Devices with a storage volume under 50 litres,
- devices with a storage volume of 400 litres or more,
- devices providing both domestic hot water and ensuring the heating function,
- storage units for domestic hot water that do not include a direct energy input,
- solar water heaters with a burner built into the cylinder.
2.1.1. Electrically powered, individual, standalone device for production of stored domestic hot water only

May be called, electrically powered, individual, standalone device for production of stored domestic hot water only:
"Device intended to heat water in an insulated tank fitted with at least one water temperature thermostat control, and an electrical resistance for heating water".

2.1.2. Solar-powered, individual, standalone device for production of stored domestic hot water only

May be called solar-powered, individual, standalone device for production of stored domestic hot water only:
"Individual solar-powered water-heater with forced circulation and separate elements with or without built-in auxiliary energy input in the storage tank. The solar heater consists of:
• one or more solar heaters (independent or built into the roof, on the terrace or the porch roof),
• a hot water storage cylinder with heat exchanger, called "solar cylinder", linked to sensor with heat-insulated piping,
• safety and control equipment.

2.1.3. Thermo-cycle individual, standalone device for production of stored domestic hot water only

Any individual, standalone device for production of stored domestic hot water only may be called thermocycle:
"Stored domestic hot water production device:
• Whose compressor is driven by an electric motor,
• fitted with a regulating thermostat,
• providing domestic hot water, but not the room heating function,
• providing ventilation for the dwelling, in addition to the production of stored domestic hot water,
• designed and supplied as a unit, or which could be linked to a heat exchanger and storage cylinder which could be fitted with an auxiliary electrical or hydraulic system."

The following thermo-dynamic water heating technology is involved:
• **extracted air:**
The heat pump uses heat energy from the air in the dwelling.
This system also provides continual, general ventilation for the dwelling as specified in orders of 24 March 1982 and 28 October 1983.
• **outside air:**
The heat pump uses heat energy from outside air. These may or may not be monobloc systems, with the evaporator fitted with frost-free or de-icing devices.
• **unheated ambient air:**
The heat pump uses unheated ambient air from a room outside the heated space (cellar, garage, etc.). These may or may not be monobloc systems, with the evaporator fitted with frost-free or de-icing devices.

• **water and brine geothermal sensor:**
the heat pump uses heat energy from a network of underground sensors containing brine. In a groundwater system, the evaporator shall have a minimum flow safety device.

• **direct expansion geothermal sensor:**
The heat pump uses ground heat energy from an underground direct expansion sensor which acts as evaporator.

These combined technologies are acceptable and are covered by these particular rules, to be justified in the LCA report.

### 2.1.4. Gas-powered, individual, standalone device for production of stored domestic hot water only

A gas-powered individual, standalone device for production of stored domestic hot water only is:
"A hot water production storage device for domestic use, using gas fuel to heat and store a quantity of water held in a tank at a pre-set temperature with the heat source placed inside the tank".

### 2.1.5. Mixed energy, individual, standalone device for production of stored domestic hot water only

The various power sources for an individual, standalone device for production of stored domestic hot water only described in section 2 - Scope - of these specific rules, can be combined.

### 2.2. Consideration of the functions and technologies not included in this document

Specific rules for individual, standalone devices for production of stored domestic hot water only will cover any technological advances, once a request has been made to the P.E.P. Association to include them in this specific rules, which will then give a decision on the new technology described and the evidence provided of the claimed performances.
3. **Product life cycle assessment**

3.1. **Functional unit and reference flow description**

These specific rules are additional to section "Functional unit and reference flow description" of the current PCR.

3.1.1. **Functional unit**

The functional unit is defined below:

"Produce 1 litre of stored domestic hot water at a temperature at 40°C equivalent according to the reference use scenario and with a product reference lifetime of 17 years"

3.1.2. **Reference product and reference flow description**

The study is carried out:
- on an individual, standalone device for production of stored domestic hot water only,
- for a reference lifetime of 17 years,
- whose energy consumption in use is expressed in kWh final energy per litre according to the use scenario in section 3.5.4.2 – Energy consumption of active components (family 2) - in these specific rules.

In the context of a PEP for a range of products, extrapolation rules will apply to all the reference products, as described in section 3.6 “Rules for extrapolation to a homogeneous environmental family”. In this case, the study is performed on a device equipped with a 200-litre capacity tank, or the product with the nearest volume.

3.2. **System boundaries**

These specific rules are additional to the section "System boundaries" of the current PCR.

The domestic system, and any other modification to the structure needed to operate the individual, standalone device for production of stored domestic hot water only are excluded from the scope of this study (examples: washbasin, taps, cupboard, etc.).
3.2.1. Consideration of refrigerant fluids for individual and standalone thermo-cycle devices for exclusive production of stored domestic hot water

The coolant fluids shall be considered at each stage of the life cycle as described in Section 3.5 of the present document.

Rating:

\[ C_t = C_n + C_i, \] total load in the equipment when operating

\[ C_n, \] rated load equivalent to the quantity of fluid added during manufacturing stage

\[ C_i, \] quantity of fluid introduced during installation stage

\[ E_{fp}, \] leakage during production stage at assembly site

\[ T_{fp}, \] rate of leakage at assembly site

\[ E_{fi}, \] leakage in installation stage

\[ E_{fu}, \] leakage in use stage

\[ T_{fu}, \] rate of leakage in use stage

\[ S_r, \] refill threshold.

\[ N, \] Number of refills during reference lifetime

\[ \varepsilon_r, \] efficiency of recovery. By default, \( \varepsilon_r = 90\% \)

3.3. Cut-off criteria

The specific rules specified in the section "Cut-off criteria" of the current PCR apply.

3.4. Specific allocation rule

These specific rules are additional to section "Rules for allocation between co-products" of the current PCR.

Where primary data are shared with products other than those covered by these specific rules, the impact calculation is determined according to the mass of appliances manufactured.
3.5. Development of scenarios (default scenarios)

3.5.1. Manufacturing stage

An individual, standalone device for production of stored domestic hot water only consists of components supplied by the manufacturer:

- components directly made by the manufacturer
- or components ready to be fitted together.

The rules defined in section 3.8 "Requirements for collecting primary and secondary data" of these specific rules apply.

3.5.1.1. Waste generated during the manufacturing stage

Waste generation and treatment are included in the manufacturing stage.

Manufacturers can dispose of manufacturing waste themselves or arrange for it to be disposed of. The LCA report will specify how the manufacturer, or anyone working on its behalf or account, shall follow these steps identifying hazardous from non-hazardous manufacturing waste, and ensuring the provided evidence of their statements.

Where known, the treatment processes (reuse, recycling, energy recovery, landfill, incineration without energy recovery) shall be presented and justified in the LCA report, and the associated environmental impacts shall be taken into account as indicated in the section on "Product end-of-life treatment scenarios" of the PCR in force.

The justification for the treatment processes shall then be accompanied in the LCA report by the justification for the treatment systems and the recovery rate for each type of waste (e.g. via an annual report on the end-of-life processing of equipment by an eco-organisation).

When the manufacturer does not provide evidence of the processes used to treat the waste generated during the manufacturing stage, the treatment process shall be calculated by default as follows:

- Mass of raw product x 0.30 = 50% of incinerated waste (without waste-to-energy recovery) and 50% of buried waste.

As the worst performing value shall be used by default, no waste-to-energy recovery shall be taken into account.

By sector-based agreement, the transport stage for this waste shall be taken into account, assuming that it is trucked over a distance of 100 km.
3.5.1.2. Consideration of impact of coolant fluid during manufacturing stage

Leaks of fluids during the production stage \( E_{fp} \) are equal to \( C_n \) multiplied by the average leakage rate from the assembly site \( T_{fp} \) thus:

\[
E_{fp} = C_n \times T_{fp}
\]

\( T_{fp} \): average rate of leakage from assembly site determined in accordance with the "solvent management plan" or the "risk prevention plan".

By default, the value of \( T_{fp} \) is 2%.

The choice of a value for \( T_{fp} \) lower than the proposed default shall be justified and documented in the LCA report.

3.5.2. Distribution stage

The distribution stage shall be analysed in accordance with the section 2.5.3 "Transport scenario" of the PCR in force.

3.5.3. Installation stage

The installation stage includes any process, component, power or any consumption and/or emission required to install an individual, standalone device for production of stored domestic hot water only.

The components of the individual, standalone device for production of stored domestic hot water only already considered in the life cycle assessment of the device in the manufacturing stage, and delivered by the manufacturer shall not be considered in the installation stage.

Elements not considered in the life cycle assessment during the manufacturing stage, whether or not delivered by the manufacturer, but needed for operating the individual, standalone device for production of stored domestic hot water only, shall be described and listed in the installation stage and specified in the LCA report.

The following minimum list of components is needed for operating the individual, standalone device for production of stored domestic hot water only, depending on their energy source:

- Safety unit in accordance with the French DTU or equivalent
- For electrically powered, individual, standalone device for production of stored domestic hot water only, no component shall be included.
- For solar-powered, individual, standalone device for production of stored domestic hot water only:
  - heat-transfer fluid,
  - primary flexible pipes,
  - sensor fixing assembly,
circulation pump (where applicable).

- For thermo-cycle, individual, standalone device for production of stored domestic hot water only:
  - coolant fluid (where applicable),
  - coolant link (where applicable),
  - installation fittings for outdoor unit (where applicable),
  - air duct connections (where applicable),
  - circulation pumps (where applicable),
  - flexible water pipes (heat source).

- For gas-powered, individual, standalone device for production of stored domestic hot water only:
  - fume extractor kit
  - venting kit (where applicable)
  - electrical kit (where applicable)

### 3.5.3.1. Waste generated during the installation phase

Packaging waste from individual, standalone devices for production of stored domestic hot water only produced during the installation stage comes under the category of non-hazardous waste and is disposed, in principle, by the installer, once the individual, standalone devices for production of stored domestic hot water only has been installed.

Their disposal is calculated by default as follows:

<table>
<thead>
<tr>
<th>On the packaging mass</th>
<th>Cardboard, wood, corn starch, cellulose</th>
<th>Plastic and other products considered as non-hazardous waste</th>
</tr>
</thead>
<tbody>
<tr>
<td>Percentage of packaging recycled at end of life</td>
<td>89%</td>
<td>21%</td>
</tr>
<tr>
<td>Percentage of packaging recovered for energy production at end of life</td>
<td>8%</td>
<td>32%</td>
</tr>
<tr>
<td>Percentage of packaging incinerated (50%) and buried (50%) without recovery at end of life</td>
<td>3%</td>
<td>47%</td>
</tr>
</tbody>
</table>

---

2 Extract from the ADEME "Industrial, commercial and household packaging" report, 2008, and the "Recycling report 1999-2008: Materials and recycling itemised by sector", 2010, in particular pages 102 & 113
Any other packaging material shall be considered as landfilled.

Plastic film, strapping, packing notes, labels or any other paper present on or in the packaging of the individual, standalone devices for production of stored domestic hot water only are considered as negligible and are not included in the assessment, as long as these parts represent less than 50% of the total packaging mass.

The transport stage for this waste shall be taken into account assuming a journey by lorry of 100 km.

### 3.5.3.2 Consideration of impact of coolant fluid during installation stage

Let $C_i$ be the quantity of coolant fluid added to the equipment during installation. We consider that in accordance with regulation 1516/2007, all necessary measures are taken to avoid momentary emissions. Thus, coolant fluid leaks during the installation stage $E_i$ are considered as zero.

### 3.5.4 Use stage

The use stage of the individual, standalone device for production of stored domestic hot water only includes, once the component is installed:

- energy consumption,
- energy transformed to domestic hot water,
- functions for optimising energy consumption,
- water loss, linked to expansion in the safety unit,
- use of coolant fluid for thermo-cycle individual, standalone devices for production of stored domestic hot water only,
- consumption of heat-transfer fluid for solar-powered, individual, standalone devices for production of stored domestic hot water only,

Energy consumption of an individual, standalone device for production of stored domestic hot water only, is expressed in kWh of final energy per litre, as specified in the functional unit and the specifications of the reference productas described in section 3.1.2 – Reference flow description – of these specific rules, using the component families identified below.

<table>
<thead>
<tr>
<th>FAMILY 1</th>
<th>FAMILY 2</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Definition</strong></td>
<td>Components not consuming energy during the use stage</td>
</tr>
<tr>
<td><strong>Rules for calculating consumption</strong></td>
<td>100% use rate</td>
</tr>
<tr>
<td><strong>Examples of components</strong></td>
<td>Wall mounting, base unit, tripod, tank, solar sensors, sleeving, connectors, exchangers, etc.</td>
</tr>
<tr>
<td><strong>Duration of use</strong></td>
<td>Reference lifetime 17 years</td>
</tr>
</tbody>
</table>
3.5.4.1. Energy consumption of components from family 1

There is no energy consumption in the use stage for this component family, which includes wall mountings, base unit, tripod, solar sensors, etc.

3.5.4.2. Energy consumption of components from family 2

The following formula is used to calculate final energy consumption for an individual, standalone device for production of stored domestic hot water only, to heat 1 litre of domestic hot water stored at 40°C:

\[
C = [(Be + D) \times F]
\]

\[
= ((1 \times (TUE - TEE) \times (1.163 / 1000)) / R) \times [(1 - (BA + 0.5 \times BM)) + ((Qpr / V) / R) \times (1 - (DA + 0.5 DM))] \times (1 - (BDA + 0.5 BDM))
\]

Where:

Be: Energy needs [kWh]

\[
= ((1 \times (TUE - TEE) \times (1.163 / 1000)) / R)
\]

D: Losses [kWh]

\[
= ((Qpr / V) / R) \times (1 - (DA + 0.5 DM))
\]

F: Energy savings linked to needs AND to losses

\[
= (1 - (BDA + 0.5 BDM))
\]

C is the final energy consumption expressed to heat 1 litre of domestic water for the reference lifetime, expressed in kWh per litre, compliant with the functional unit as described in section 3.1.1 - Functional unit of these specific rules.

This consumption by the individual, standalone device for production of stored domestic hot water only is defined by its power needs and losses generated by the device.

The following sections describe how to calculate each of the above elements.

For a solar domestic hot water production system, the final energy consumption, C, includes the consumption of energy supplied by the pump (electrical energy), by the back-up system (electrical energy or natural gas) and by the solar thermal collector (solar energy), as expressed in the following formula: C

\[
C_{solar} = C \times (1 - 1/R)
\]

The consumption of solar energy shall be modelled with the elementary flow ELCD "Elementary flow/Resources/Resources from air/Renewable energy resources from air / Primary energy from solar energy".
### 3.5.4.2.1. *Taking energy-saving functions into account*

Some energy-saving functions reduce the device’s consumption and shall be considered as follows:

<table>
<thead>
<tr>
<th>Energy saving functions linked to losses</th>
<th>Energy savings linked to needs and to losses</th>
</tr>
</thead>
<tbody>
<tr>
<td>&quot;DA&quot; type functions</td>
<td>&quot;BDA&quot; type functions</td>
</tr>
<tr>
<td><em>(Losses - Automatic)</em></td>
<td><em>(Needs - losses - automatic)</em></td>
</tr>
<tr>
<td>&quot;DM&quot; type functions</td>
<td>Function type</td>
</tr>
<tr>
<td><em>(Losses - Manual)</em></td>
<td>&quot;BDM&quot;</td>
</tr>
<tr>
<td></td>
<td><em>(Needs - losses - manual)</em></td>
</tr>
</tbody>
</table>

Bonus values associated with these energy-saving functions shall be normally based on the assumptions in section 5.4 - Justification of bonus values for energy saving functions - of these specific rules, while waiting for further studies.

These bonus values are normally proposed as follows, and described in detail in the following sections:

<table>
<thead>
<tr>
<th>Energy saving functions linked to losses</th>
<th>Energy savings linked to needs and to losses</th>
</tr>
</thead>
<tbody>
<tr>
<td>DA-1 = 4%</td>
<td>BDA-1 = 13%</td>
</tr>
<tr>
<td>DA-2 = 6%</td>
<td>BDA-2 = 0 to -8%.</td>
</tr>
<tr>
<td></td>
<td>BDA-3 = 8%</td>
</tr>
<tr>
<td>DM-1 = 4%</td>
<td>-</td>
</tr>
</tbody>
</table>

* Function BDA-2 penalised by its specific application, described in section 3.5.4.2.4 – [Be]: Calculation of energy needs - from these specific rules.
### 3.5.4.2.2. [Be]: Calculation of energy needs

\[ [\text{Be}] (\text{kWh}) = \text{Energy needs} \]
\[ = \left[\left(1 \times (\text{TUE} - \text{TEE}) \times \left(\frac{1.163}{1000}\right)\right) / R\right] \]
\[ = \left(\frac{0.03489}{R}\right) \]

<table>
<thead>
<tr>
<th></th>
<th></th>
<th>Volume of domestic hot water from functional unit</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Litre</td>
<td></td>
</tr>
<tr>
<td>TUE</td>
<td>°C</td>
<td>Hot water use temperature in degrees Celsius, according to the functional unit definition (=40°C)</td>
</tr>
<tr>
<td>TEE</td>
<td>°C</td>
<td>Standard temperature for cold water intake to tank as specified in EN 15316-4-3 for individual solar water heaters and EN 16147 for thermo-cycle water heaters (=10°C).</td>
</tr>
<tr>
<td>1.163</td>
<td>Wh/L/°C</td>
<td>Thermal capacity of water: consumption needed to raise the temperature of 1 litre of water by 1°C.</td>
</tr>
<tr>
<td>R</td>
<td>-</td>
<td>Coefficient of power efficiency for INDIVIDUAL, standalone device for production of stored domestic hot water only.</td>
</tr>
</tbody>
</table>

For each of the technologies, the default value of this energy efficiency coefficient R is given, or else is determined by another certified value, as specified in the following table:

<table>
<thead>
<tr>
<th>Type of individual, standalone device for production of stored domestic hot water only</th>
<th>Efficiency coefficient R (default value)</th>
<th>Energy efficiency coefficient R justified</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electrical power</td>
<td>1.00</td>
<td>- Not applicable -</td>
</tr>
<tr>
<td>Gas power</td>
<td>0.84 for all devices, excepted for condensation 0.98 (on net calorific value)</td>
<td>Certified performance, according to EN89 under European regulation 2016/426 UE</td>
</tr>
<tr>
<td>Solar energy</td>
<td>2.00</td>
<td>Energy efficiency at factory temperature setting, certified by an independent laboratory, related to the category of products covered by this PSR*.</td>
</tr>
<tr>
<td>Thermodynamic energy</td>
<td>1.80</td>
<td>COP (Coefficient of Performance) value, justified according to EN 16147 by an independent laboratory, related to the category of products covered by this PSR**.</td>
</tr>
</tbody>
</table>

* For solar energy, in the PEP shall be specified the climate and the draw-off cycle used to calculate the coefficient R. Use the nominal volume of the tank, six hours after the solar zenith as defined in the EN 12976-2 standard.

** For a thermodynamic cycle, in the PEP shall be specified the draw-off cycle used to calculate the coefficient R. For thermodynamic water heaters using extracted air, the flow rate used to determine the COP shall be specified in the PEP. For thermodynamic water-heaters using ambient air, the test temperature is 15°C (without sleeving).
3.5.4.2.3. \( \textbf{[D]}: \textit{Calculation of losses} \)

\( [D] \) (kWh) = Losses  
\[= [(Qpr / V) / R]* [1- (DA + 0.5 DM)] \]

<table>
<thead>
<tr>
<th>( Qpr ) (^{(1)} )</th>
<th>kWh/24h</th>
<th>Cooling constant for individual, standalone devices for production of stored domestic hot water only: certified or default value equal to 3.02 except for gas water heaters, whose default value is 10.4.</th>
</tr>
</thead>
<tbody>
<tr>
<td>( V )</td>
<td>Litres</td>
<td>Volume of tank</td>
</tr>
<tr>
<td>( R )</td>
<td>-</td>
<td>Coefficient of efficiency for individual, standalone device for production of stored domestic hot water only</td>
</tr>
<tr>
<td>( DA ) (^{(2)} )</td>
<td>%</td>
<td>Bonus values for energy-saving functions linked to losses, needing no prior action by the consumer, as described below</td>
</tr>
<tr>
<td>( DM ) (^{(2)} )</td>
<td>%</td>
<td>Bonus values of energy-saving functions linked to losses, needing prior action by the consumer, as described below</td>
</tr>
<tr>
<td>0.5</td>
<td>-</td>
<td>A weighting coefficient of 0.5 is applied to the percentage of the bonus for type “DM” functions, these energy saving functions necessarily implying specific behaviour on the part of the end user. - Coefficient assumed by convention, while awaiting further studies.</td>
</tr>
</tbody>
</table>

\(^{(1)}\text{Note on Qpr:}\)
Without \( Qpr \), the thermocycle individual, standalone devices for production of stored domestic hot water only have:

- a \( Pes \) value (reserve electrical power expressed in kW or W) certified by an independent laboratory linked to the category of products covered by this PSR.

The \( Pes \) of an individual, standalone device for production of stored domestic hot water only shall then be corrected using the following formula so it can be compared to any other \( Qpr \) value:

\[
\begin{align*}
\text{If Pes is expressed in W: } Qpr \ (\text{kWh}/24h) &= (Pes \times 24) / 1000 \\
\text{If Pes is expressed in kW: } Qpr \ (\text{kWh}/24h) &= Pes \times 24
\end{align*}
\]

The \( Pes \) value used is that supplied with the reference COP value in the bleed-off cycle, according to EN 16147.

\textit{Example:}
A thermo-cycle water-heater using ambient air uses the following \( Qpr \) value, for a \( Pes \) of 0.05 kW, resulting from a certified COP of 3.10:

\[ Qpr = 0.05 \times 24 \]
\[ Qpr = 1.2 \text{ kWh}/24h \]

- a \( K \) value (or \( Cr \) - cooling constant - expressed in W/degree/litre/day)

The \( K \) (or \( Cr \)) of an individual, standalone device for production of stored domestic hot water only shall then be corrected using the following formula so it can be compared to any other \( Qpr \) value:

\[
Qpr \ (\text{kWh}/24h) = [K \ (or \ Cr) / 1000] * \text{capacity} * 45
\]
**Example:**
A water-heater uses the following Qpr value, for a certified K of 0.25, for a device with a capacity of 200 litres:
Qpr = \([0.25 /1000] \times 200 \times 45\)
Qpr = 2.25 kWh/24h

**(2) Note on energy saving functions (Fd) type "DA" and "DM"**

**DA-1 / DM-1: Definition of Vacation mode**
Mode in which stored domestic hot water production is shut down for a period that can be specified as a specific number of days.
This function may be considered type "DA-1" if it is combined with a frost-free setting on the heating; the DA-1 and DM-1 bonuses cannot therefore be cumulative.
Vacation mode saves 4% energy, as shown in section 5.4 - Justification of energy saving functions bonus - in these specific rules.

**DA-2: Definition of load shift**
This system allows the cylinder water heater to be activated, in order to minimise static losses of the device.
Load shifting saves 6% energy, as shown in section 5.4 - Justification of energy saving functions bonus - in these specific rules.

3.5.4.2.4. **[F]: Calculation of energy saving functions linked to needs and to losses**

\[ [F] (\text{kWh}) = \text{Energy savings linked to needs AND to losses} = (1-(\text{BDA} + 0.5*\text{BDM})) \]

<table>
<thead>
<tr>
<th>BDA(^{(1)})</th>
<th>%</th>
<th>Bonus values of energy saving functions linked to losses, needing no prior action by the consumer, as described below</th>
</tr>
</thead>
<tbody>
<tr>
<td>BDM(^{(1)})</td>
<td>%</td>
<td>Bonus values of energy saving functions linked to losses, needing prior action by the consumer, as described below</td>
</tr>
<tr>
<td>0.5</td>
<td>-</td>
<td>A weighting coefficient of 0.5 is applied to the percentage of the bonus for &quot;BDM&quot; type functions, these energy saving functions necessarily implying specific behaviour on the part of the end user. - Coefficient assumed by convention, while awaiting further studies.</td>
</tr>
</tbody>
</table>

**(1) Note on energy saving functions type "BDA" and "BDM"**

**BDA-1: Definition of learning and automatic adjustment system for temperature setting**
Function for automatically adapting the temperature setting for the individual, standalone device for production of stored domestic hot water only as a function of the volume of hot water at 40°C actually consumed by users.
The learning and automatic adaptation system for the temperature setting saves 13% energy, as shown in section 5.4 - Justification of energy saving functions bonus - in these specific rules.
BDA-2: Definition of the operating range of the heat pump working on outside air
Temperature range within which the heat pump for the thermo-cycle individual, standalone device for production of stored domestic hot water only operates. Penalties are applied here according to the operating limits of the heat pump, expressed as a "negative bonus" (penalty). Energy savings from the heat pump operating range depend on the particular features of each pump, according to manufacturer’s recommendations.

<table>
<thead>
<tr>
<th>% of energy savings (=PENALTY)</th>
<th>Up to 30°</th>
<th>Between 31 and 34°</th>
<th>35° and upper</th>
</tr>
</thead>
<tbody>
<tr>
<td>Down to 0°</td>
<td>-8%</td>
<td>-8%</td>
<td>-8%</td>
</tr>
<tr>
<td>Between -1° and -4°</td>
<td>-4%</td>
<td>-3%</td>
<td>-3%</td>
</tr>
<tr>
<td>-5° and lower</td>
<td>-1%</td>
<td>0%</td>
<td>0%</td>
</tr>
</tbody>
</table>

These savings are justified in section 5.4 - Justification of energy saving functions bonus - in these specific rules.

BDA-3: Definition of the electrical device incorporating a package of certified functionalities
Device with the following functionalities certified by an independent laboratory, related to the category of products covered by this PSR:

- a heating indicator, and
- certified static losses (Qpr), with:
  - for horizontal models: Qpr < 0.675 + 0.0072 V
  - for vertical models: Qpr < 0.0198 + 0.0513V²/3,
- a value of V40 (electrically powered water heater) or Vmax (thermo-cycle water heater) > 1.75 Vn, and
- thermal load from the energy transmission unit to the stored water < 6W/m², and
- permanent anti-corrosion protection.

The device incorporating a package of certified functionalities saves 8% energy, as shown in section 5.4 - Justification of energy saving functions bonus - in these specific rules.

3.5.4.3. Consideration of impact of coolant fluid during use stage

Leakage of fluids during the use stage \( E_{fu} \) are equivalent to \( C_t \) multiplied by the average annual rate of leakage during the use stage \( T_{fu} \) multiplied by the reference lifetime (here “RLT”), thus:

\[
E_{fu} = T_{fu} \times RLT \times C_t
\]
Since there is no standard calculation method or value for leakages available at the moment, the leakage rate used for the reference product \( T_{fu} \) is defined by the manufacturer based on its experience and experimental values available. By default, the value of \( T_{fu} \) is 2 %. The choice of a value for \( T_{fu} \) lower than the proposed default shall be justified and documented in the LCA report. In all cases this value is declared in the PEP.

### 3.5.5. Maintenance stage

Individual, standalone devices for production of stored domestic hot water only, require maintenance. The average return trip distance covered by an operator is 100 km. If parts are to be replaced during the service life of the product, in compliance with the manufacturer’s specifications, the impact of their manufacture, distribution and installation shall be taken into account during the maintenance stage. The replacement of parts due to malfunction shall not be taken into account.

In the absence of accessible data, the devices require maintenance involving the following elements by default:

<table>
<thead>
<tr>
<th>Energy type for individual, standalone device for production of stored domestic hot water only</th>
<th>Number of maintenance services during reference lifetime</th>
<th>Nature of intervention during the reference lifetime</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electrical</td>
<td>1.7</td>
<td>1 protection anode on tank replaced (unless active anode or a permanent anti-corrosion system installed)</td>
</tr>
<tr>
<td>Solar</td>
<td>8.5</td>
<td>1 solar sensor probe replaced</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1 protection anode on tank replaced (unless active anode or a permanent anti-corrosion system installed)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2 fluid changes (brine)</td>
</tr>
<tr>
<td>Thermo-dynamic</td>
<td>8.5</td>
<td>1 protection anode on tank replaced (unless active anode or a permanent anti-corrosion system installed)</td>
</tr>
<tr>
<td>Gas</td>
<td>8.5</td>
<td>1 protection anode on tank replaced (unless active anode or a permanent anti-corrosion system installed)</td>
</tr>
</tbody>
</table>

Treatment of any other waste produced during installation and maintenance stages, essential to the proper working of the individual, standalone device for production of stored domestic hot water only, not specified in the above table, shall be considered and justified in the LCA report.

If a new product on the market requires maintenance or consumables other than those listed in the table above, these items shall be included in the analysis.
3.5.5.1. Waste generated during the maintenance stage

The manufacture of spare parts and new fluids as well as the end-of-life of the waste generated during the maintenance stage (end-of-life of fluids and spare parts) shall be taken into account in the use stage.

The material components, as specified in Section 3.5.5 "Maintenance stage" of the present document on the "type of intervention", shall be considered as "waste generated during the maintenance stage" and their end-of-life shall be considered here.

This waste is described in detail in the following table, for each type of intervention:

<table>
<thead>
<tr>
<th>Energy type for individual, standalone device for production of stored domestic hot water only</th>
<th>Nature of intervention during the reference lifetime</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electrical</td>
<td>- *</td>
</tr>
<tr>
<td>Solar</td>
<td>1 solar sensor probe changed</td>
</tr>
<tr>
<td></td>
<td>- *</td>
</tr>
<tr>
<td></td>
<td>2 fluid changes (brine)</td>
</tr>
<tr>
<td>Thermo-dynamic</td>
<td>- *</td>
</tr>
<tr>
<td>Gas</td>
<td>- *</td>
</tr>
</tbody>
</table>

* The anodes replaced are not treated as a waste generated in the maintenance stage since they are sacrificial components.

The end-of-life of these elements is then handled in the same way as described in Section 3.5.6 "End-of-life stage" of the present document.

By sector-based agreement, the transport stage for this waste shall be taken into account, assuming that it is trucked over a distance of 100 km.

3.5.6. End-of-life stage

Within the European Union, waste from individual, standalone devices for production of stored domestic hot water only comes into the WEEE category (Waste from Electrical and Electronic Equipment).

The LCA report shall explain the organisation of known disposal and/or recovery systems, the associated environmental impacts and how the manufacturer meets these requirements, if applicable. These items determine the applicable end-of-life treatment (case 1, 2 or 3 explained below).

With regard to recovery processes, the analysis shall focus on all the steps of the waste treatment supply chain, up to storage prior to recovery.
For lack of specific justified information, the values specified below shall be used:

<table>
<thead>
<tr>
<th>On the bare product mass</th>
<th>Case 1: recovery of at least 80% (of which 75% is recycled / reused)</th>
<th>Case 2: exploitation below 80% (of which 75% is recycled/reused)</th>
<th>Case 3: No evidence of recovery</th>
</tr>
</thead>
<tbody>
<tr>
<td>Percentage of product recycled at end of life</td>
<td>75%</td>
<td>40%</td>
<td>20%</td>
</tr>
<tr>
<td>Percentage of product recovered for energy production at end of life</td>
<td>5%</td>
<td>0%</td>
<td>20%</td>
</tr>
<tr>
<td>Percentage of product incinerated without energy recovery at end of life</td>
<td>10%</td>
<td>30%</td>
<td>30%</td>
</tr>
<tr>
<td>Percentage of product landfilled without recovery at end of life</td>
<td>10%</td>
<td>30%</td>
<td>30%</td>
</tr>
</tbody>
</table>

By sector-based agreement, the transportation to collect the decommissioned product and convey it from the place of use to its final treatment site is calculated according to an assumption that it is carried by truck over a distance of 100 km.

3.5.6.1. Consideration of impact of coolant fluid during the end of life stage

There is a two-step process for the end of life stage for fluids:

- recovery of fluid on the place of use, and processing:
  - collection of fluid (transport),
  - incineration without energy recovery,
  - regeneration.
- treatment of equipment at end of life:
  - direct leakages of non-recovered coolant fluid.

Only transport to treatment site shall be considered for the regeneration and incineration with energy recovery of fluid. The regenerated fluid shall be identified as a secondary material, impacts linked to the regeneration process are therefore allocated to the product in which it will be used.

Method of calculation:

When recovering fluid at the place of use, the quantity of fluid collected is calculated as follows: \( \epsilon_r \times C_r \). The default transport distance considered shall be 100 km.

The quantity of fluid incinerated is calculated as follows:

\[
100\% \times \epsilon_r \times C_r \text{ for CFCs},
\]

\[
10\% \times \epsilon_r \times C_r \text{ for other types of coolant fluids}.
\]
During treatment of the equipment, a quantity equal to $(1 - \epsilon_r) C_t$ shall be considered as being discharged directly into the air when the equipment is shredded.

If the scenario used to analyse the reference product life cycle is different from that specified above for the category of product, it is necessary to:

- justify and document the end of life scenario used in the LCA report,
- indicate the end of life scenario used in the PEP.

### 3.6. Rules for extrapolation to a homogeneous family

These rules are additional to section "Rule(s) for extrapolation to a homogeneous environmental family" of the PCR.

A homogeneous environmental family means devices from the same range satisfying the following characteristics:

- Identical function
- Same product standard
- Similar manufacturing technology: identical type of materials and identical manufacturing processes

To develop a valid PEP for a range of products, environmental impact weighting factors are applied to all the products in the same product range, as specified in section 3.1.2 “Reference product and reference flow description” of these specific rules.

The extrapolation rules or the tables indicating the extrapolation coefficients applicable to the various stages of the life cycle and to each product in the range covered shall be stated in the PEP.

When the product range does not contain any of the reference devices defined in section 3.1.2 “Reference product and reference flow description” of these specific rules, the calculation is performed on the device with the most similar characteristics.

When systems combine several technologies in a single device, the extrapolation rules may be adapted and shall be justified for each stage of the life cycle. The extrapolation rules specific to those products shall be mentioned in the PEP and shall cover the whole product range under consideration.
3.6.1. Extrapolation rule applied to the manufacturing stage

The environmental impacts generated during the manufacturing stage are directly correlated to the mass of the tank of the product (excluding packaging).

For the manufacturing stage, the extrapolation coefficient to be applied to the PEP results for any other product from the same range is as follows:

\[
\left( \frac{\text{Mass of the tank of the product considered (kg)}}{\text{Mass of the tank of the reference product (kg)}} \right)
\]

Where:
Mass of the tank = mass of the tank of the product only (excluding packaging) in kg

3.6.2. Extrapolation rule applied to the distribution stage

The environmental impacts produced during the distribution stage are mainly correlated to the total mass of the product and its packaging.

For the distribution stage, the extrapolation coefficient to be applied to the PEP results for any other product from the same range is as follows:

\[
\left( \frac{\text{Total mass of product considered} + \text{Mass of packaging of product considered (kg)}}{\text{Total mass of reference product} + \text{Mass of packaging of reference product (kg)}} \right)
\]

Where:
Total mass = product mass (excluding packaging) in kg
Packaging mass = total mass of instruction manuals, plastic films, polystyrene, pallet, etc. in kg

3.6.3. Extrapolation rule applied to the installation stage

The installation stage includes only the end-of-life treatment of the packaging. The environmental impacts produced during the installation stage are directly correlated to the total mass of the product and its packaging.

For the installation stage, the extrapolation coefficient to be applied to the PEP results for any other product from the same range is as follows:

\[
\left( \frac{\text{Packaging mass of the product considered (kg)}}{\text{Packaging mass of the reference product (kg)}} \right)
\]

Where:
Packaging mass = total mass of instruction manuals, plastic films, polystyrene, pallet, etc. in kg
3.6.4. Extrapolation rule applied to the use stage (excluding maintenance)

The environmental impacts produced during the use stage are directly correlated to their consumption.

When drawing up a PEP valid for a full range of devices, the calculation rule to be used for any other volume in the same homogeneous family is as described in section 3.5.4.2 – Energy consumption of components for family 2 - of these specific rules.

For the use stage (excluding maintenance), the extrapolation coefficient to be applied to the PEP results for any other product from the same range is as follows:

\[
\left( \frac{C \text{ of the product considered (kWh)}}{C \text{ of the reference product (kWh)}} \right)
\]

Where:
C = Energy consumption of the product (in kWh) during the use stage throughout the lifetime of the product (see Section 3.4.5.2 of the present document)

When calculating the environmental impact linked to the use stage, the PEP shall specify efficiency coefficients "R" and cooling constants "Qpr" for each product of the product range covered by the PEP.

3.6.5. Extrapolation rule applied during the maintenance stage

The environmental impacts produced during the maintenance stage are due to the annual travel of one operator and the replacement of the maintenance parts. These parts are considered as identical within the homogeneous family.

For the maintenance stage, the environmental impacts of the reference product are considered as identical to any other product from the same range.

3.6.6. Extrapolation rule applied during the end-of-life stage

The environmental impacts produced during the end-of-life stage are directly correlated to the mass of the tank of the product alone (excluding packaging).

For the end-of-life stage, the extrapolation coefficient to be applied to the PEP results for any other product from the same range is as follows:

\[
\left( \frac{\text{Mass of the tank of the product considered (kg)}}{\text{Mass of the tank of the reference product (kg)}} \right)
\]

Where:
Mass of the tank = mass of the tank of the product only (excluding packaging) in kg
3.7. Rule(s) applying to joint environmental declarations

These rules are complementary to PCR section "Rules applying to joint environmental declarations" (PEP-PCR-ed3-EN-2015 04 02).
For joint environmental declarations, the study shall be conducted on a typical product, that shall be a 200 liters model, or the product closest to this volume level.

3.8. Requirements concerning the collection of primary and secondary data

These rules are additional to the sections "Requirements for the collection of primary data" and "Requirements for secondary data" of the PCR.

As far as possible, the primary data (i.e. all the data associated with the manufacturing stage of the reference product and specific to an organisation) shall be preferred and shall be justified in the LCA report, specifying:

1) primary data in case of a single supplier,
2) in case of procurement from several suppliers, the primary data that shall be taken into account is the data provided by major suppliers representing at least 50% of the procurement volume (with respect to the total quantity bought). For example, for ten suppliers, each representing 10% of the sales volume, at least five suppliers shall be considered in order to obtain an overall view of the primary information provided. Any other distribution rules should be mentioned in the LCA report and in the PEP.

Where these primary data are shared with products other than those covered by these specific rules, the impact is allocated according to the mass criteria of devices manufactured.

This information is not always available to manufacturers of individual, standalone devices for production of stored domestic hot water only: in case of missing primary data, secondary datasets, i.e. data obtained from the life cycle inventory database shall be used. If no transport information is available, the information in the PCR section 2.5.3 – "Transport scenarios" shall be used.

The proportion of primary and secondary data used in the life cycle assessment for individual, standalone device for production of stored domestic hot water only, shall be documented in the LCA report and may be included in the PEP under the section describing the environmental impacts, to supplement the information required in section 2.12 – Environmental impacts – of the PCR. This proportion shall be determined with respect to the product mass.

3.9. Data quality evaluation

The specific rules specified in the section "Data quality evaluation" in the current PCR apply.
3.10. Calculation of environmental impact

To ensure the results of the environmental impacts are consistent between the functional unit (production of 1 litre of domestic hot water at 40°C) and the reference product (200 litre system), the PEP shall show the environmental impacts of the manufacturing, distribution, installation, use (including maintenance) and end-of-life stages, as follows:

\[
\text{Environmental impacts from the PEP (for 1 litre) = } \frac{\text{Environmental impacts of reference product}}{\text{Number of litres produced}}
\]

Where:
- Number of litres produced = actual average consumption corresponding to the volume of hot water ultimately consumed by users.

This consumption is defined by the user's average daily consumption, the average number of users and the device's reference lifetime as follows:

50 litres \times 2.26 \text{ inhabitants} \times 365 \text{ days} \times 17 \text{ years' reference lifetime} = 701,165 \text{ litres}

Then:

\[
\text{Environmental impacts from the PEP (for 1 litre) = } \frac{\text{Environmental impacts of reference product}}{701,165}
\]

3.11. PEP update rule

Any PEP document recorded by the P.E.P. Association shall be updated and re-registered when the individual, standalone devices for production of stored domestic hot water only to which it refers is modified, by an increase or reduction of more than 5% in:
- mass,
- new components,
- its environmental indicators considered as relevant,
- any other element considered as relevant,
- material used.

4. Drafting of the Product Environmental Profile

4.1. General information

These rules are additional to the section "General information" of the current PCR.
The PEP shall include:

- The product sub-category and characteristics to be declared according to Section 2.1.
- The use profile considered in the use stage according to Section 3.5.4.2
- When extrapolation rules are used, the efficiency coefficients R and the cooling constants Qpr for each product of the product range covered by the PEP, in accordance with Section 3.6

4.2. Constituent materials

The rules specified in the section " Constituent materials" of the current PCR apply.

4.3. Additional environmental information

These specific rules are additional to the section " Additional environmental information" of the PCR.

In the context of performing Life Cycle Assessment on the scale of a building, the environmental impacts of the equipment shall be considered on the scale of the product and the impacts related to energy consumption in the use stage shall be treated separately.

To facilitate the use of the PEP in conducting a building LCA, the PEP may include:

- The table of environmental impacts of the reference product expressed on the product (or declared product) scale instead of the functional unit scale. The values shall then be indicated in numerical values, expressed in the appropriate units to three significant figures (and, optionally, as a percentage) for each stage of the life cycle, and the total for each indicator of the complete life cycle assessment.

The following details shall be included in the PEP, to ensure clarity and transparency for the user:

- For environmental impacts expressed per functional unit, the following wording shall be included: " per kW corresponding to the functional unit"
- For environmental impacts expressed per declared product, the following wording shall be included: " per device corresponding to the reference product"
• The results of the environmental impacts in the use stage according to a breakdown of Module B (B1 to B7) in compliance with standards EN 15978 and EN 15804.

<table>
<thead>
<tr>
<th>PEP ecopassport®</th>
<th>Manufacturing stage (Section 3.5.1)</th>
<th>Distribution stage (Section 3.5.2)</th>
<th>Installation stage (Section 3.5.3)</th>
<th>Use stage (Sections 3.5.4 and 3.5.5)</th>
<th>End-of-life stage (Section 3.5.6)</th>
<th>Benefits</th>
</tr>
</thead>
<tbody>
<tr>
<td>A1, A2, A3</td>
<td>A4</td>
<td>A5</td>
<td>B1, B2, B3</td>
<td>B4, B5, B6</td>
<td>B7, C1, C2, C3, C4, D</td>
<td></td>
</tr>
</tbody>
</table>

**Lookup table showing breakdown of life cycle by stage or by module**

• The extrapolation rules at the scale of the declared product.

### 4.4. Environmental impacts

The environmental impact table shows the functional unit's environmental impact, namely production of 1 litre of domestic hot water stored at 40°C.

The full impact of the equipment lifecycle, installed in a real situation, shall be calculated by the PEP user according to the reference use scenario or the LCA practitioner’s own use scenario.
In addition, the following details shall be completed and included in the PEP, to ensure clarity and transparency for the user:

This environmental declaration was drawn up on the basis of the production of 1 litre of domestic hot water stored at 40°C equivalent, for a device supplying a residence with 2.26 inhabitants at a daily consumption rate of 50 litres.

For a usage other than the reference scenario, the impacts of this declaration for the production, distribution, installation, and end-of-life stages shall be multiplied by the following coefficient:

\[
701165 \\
\text{Daily consumption per user (L) x Number of inhabitants x 365 x 17}
\]

The actual impact of the life cycle of the installed product in a real situation shall be calculated by the user of the declaration by multiplying the impact concerned by the total number of litres of water produced over 17 years according to the use scenario (701 165 litres for the reference scenario).

When extrapolation rules are used, the following statement shall be included:

Extrapolation coefficients are given for the environmental impact of the functional unit, i.e. the production of 1 litre of domestic hot water. For each stage of the life cycle, the environmental impacts of the product concerned are calculated by multiplying the impacts of the declaration corresponding to the reference product by the extrapolation coefficient. The "Total" column shall be calculated by adding the environmental impacts of each stage of the life cycle.

5. Appendices

5.1. Glossary

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>°C</td>
<td>Degree Celsius</td>
</tr>
<tr>
<td>C</td>
<td>Final energy consumption</td>
</tr>
<tr>
<td>CE</td>
<td>European Community</td>
</tr>
<tr>
<td>CENELEC</td>
<td>European Committee for Electrotechnical Standardization</td>
</tr>
<tr>
<td>COP</td>
<td>Coefficient of performance</td>
</tr>
<tr>
<td>Cr</td>
<td>Cooling constant</td>
</tr>
<tr>
<td>DTU</td>
<td>Document Technique Unifié (Unified Technical Document)</td>
</tr>
<tr>
<td>EEE</td>
<td>Electrical and Electronic Equipment</td>
</tr>
<tr>
<td>EMC</td>
<td>Electro-Magnetic Compatibility</td>
</tr>
<tr>
<td>EN</td>
<td>European standards</td>
</tr>
<tr>
<td>EU</td>
<td>European Union</td>
</tr>
<tr>
<td>Final energy</td>
<td>Final energy is the energy supplied to the consumer for final use (petrol at the pump, electricity to the home, etc.) <a href="http://www.insee.fr/fr/methodes/default.asp?page=definitions/energie-finale.htm">http://www.insee.fr/fr/methodes/default.asp?page=definitions/energie-finale.htm</a></td>
</tr>
<tr>
<td>IEC</td>
<td>International Electrotechnical Commission, IEC</td>
</tr>
<tr>
<td>Kg</td>
<td>Kilogram</td>
</tr>
<tr>
<td>KWh</td>
<td>Kilowatt hour</td>
</tr>
</tbody>
</table>
## 5.2. References

<table>
<thead>
<tr>
<th>PSR ref</th>
<th>Subject</th>
<th>Sources used</th>
</tr>
</thead>
</table>
| 2       | Definition of the various types of individual, standalone devices for production of stored domestic hot water only | Specification N° LCIE 103-14  
NF Individual solar-powered water heaters N° NF 441  
Order 13/05/2011 repealing and replacing the order of 29/07/2009 on approval of the request for heading V for inclusion of thermodynamic individual electrical domestic hot water heaters in the thermal regulations 2005.  
Standard EN 26 on Gas-fired instantaneous water heaters for the production of domestic hot water and standard EN 89 on Gas-fired storage water heaters for the production of domestic hot water |
| 3       | Reference lifetime 17 years | Working group consensus, especially from data available from the energy saving |
certificates process, and from manufacturer feedback.

<table>
<thead>
<tr>
<th>3.3.4.2</th>
<th>Water intake temperature at 10°C</th>
<th>specifications NF Cesi and EN 16 147</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.3.4.2</td>
<td>Definition of cooling constant value</td>
<td>Value of Qpr from specification N° LCIE 103-14: Category A, 200-litre, wall-mounted horizontal device</td>
</tr>
<tr>
<td>3.3.4.2</td>
<td>Calculating energy needs:</td>
<td>Standards EN 15316-4-3 and 12976-2 for CESI Certified performance, according to EN89 under regulation 2016/426 UE</td>
</tr>
<tr>
<td>3.3.4.2</td>
<td>Energy savings for a device incorporating a package of certified functionalities</td>
<td>Specification N° LCIE 103-14</td>
</tr>
<tr>
<td>3.3.4.3</td>
<td>Frequency of maintenance operations</td>
<td>The frequency of inspections and maintenance operations described meet the manufacturers’ recommendations depending on the lifetime of some components and feedback as generally noted; as well as respect for mandatory regulation operations for maintenance / inspections</td>
</tr>
<tr>
<td>3.3.5</td>
<td>Recycling devices at the end of their life</td>
<td>Data assumed by convention, while awaiting further studies. If no data are accessible from the industry, we used the information available and especially the data from the Eco D3E study.</td>
</tr>
<tr>
<td>4</td>
<td>Incineration of coolant fluids</td>
<td>10% incineration = ratio from a study carried out by CETIM for the &quot;thermodynamic generators&quot; PSR</td>
</tr>
<tr>
<td>5.1</td>
<td>Average daily consumption of domestic hot water</td>
<td><a href="http://www.promotelec.com/les-sources-de-consommation-d-energie/">http://www.promotelec.com/les-sources-de-consommation-d-energie/</a></td>
</tr>
<tr>
<td>5.2</td>
<td>Justification of bonus for learning and automatic adjustment</td>
<td>ECS BBC agreement 2011</td>
</tr>
<tr>
<td><strong>System for temperature setting</strong></td>
<td><strong>Justification of bonus for the electrical device incorporating a package of certified functionalities</strong></td>
<td><strong>Justification for load shifting bonus</strong></td>
</tr>
<tr>
<td>-----------------------------------</td>
<td>-------------------------------------------------------------------------------------------------</td>
<td>----------------------------------------</td>
</tr>
<tr>
<td>Insee, Annual census surveys, 2004 to 2006, Population censuses from 1954 to 1999.</td>
<td>Benchmark for sales of individual electric water-heaters on the French market. Internal document - Groupe Atlantic - 12/2011</td>
<td>Order 13 May 2011 relating to approval of the request for heading V for inclusion of thermodynamic individual electrical domestic hot water heaters in the thermal regulations 2005: monthly average climate data from hourly meteorological data files for each climate zone, used in the Th-C-E method.</td>
</tr>
</tbody>
</table>

5.2

5.2

5.2

5.2

All
5.3. Justification of hypotheses for calculating the reference flow

Reference flow as described in section 3.1.2 – Reference flow description – mentions average effective consumption figures, for calculating environmental impacts generated by the product analysed, in accordance with the functional unit.

The following data are used:
Average effective consumption: Average volume of hot water ultimately consumed by the users. This consumption is defined by the user’s average daily consumption, the average number of users and the device’s reference lifetime, or:
50 litres X 2.26 inhabitants X 17 years’ service life = 701 165 litres

Where:
• 50 litres = Average daily consumption of domestic water at 40°C per person (source: Promotelec)
• 2.26 inhabitants = average number of occupants per household


<table>
<thead>
<tr>
<th>Repartition households / number of occupants</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>Average</th>
</tr>
</thead>
<tbody>
<tr>
<td>33%</td>
<td>33%</td>
<td>15%</td>
<td>13%</td>
<td>6%</td>
<td>2,26</td>
<td></td>
</tr>
</tbody>
</table>


• 17 years = reference lifetime, as described in section 3.1 – Functional unit and reference flow description – in these specific rules.

5.4. Justification of bonuses for energy-saving functions

The values of energy saving functions were calculated on the basis of a standardised use context. All chosen scenarios try to be as representative as possible of the use observed in by users.

Type "x-A" functions are all those automatic energy saving functions that do not need the consumer to take any pre-determined action; and type "x-M" functions are all those manual energy saving functions that need the consumer to take a pre-determined action.
Consumption by individual, standalone devices for production of stored domestic hot water only with these functions shall be deducted from this bonus, using the calculation rule in section 3.5.4.2 - Energy consumption of active components (family 2) - of these specific rules.

Any request for altering values noted in the specific rules applied to individual, standalone devices for production of stored domestic hot water only, made to the PEP association, shall be accompanied by a technical justification of the modification. The P.E.P. Association examines these requests according to the organisation’s rules.

DA-1 or DM-1: Vacation mode
Energy savings produced by the Vacation mode come from an analysis of household holiday periods. Having no water heating when away provides energy savings.

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Departure rate</td>
<td>64.60%</td>
</tr>
<tr>
<td>Average number of vacation per year</td>
<td>2.2</td>
</tr>
<tr>
<td>Average length of stay</td>
<td>11.8</td>
</tr>
<tr>
<td>Number of anticipated days for restart of operation</td>
<td>1</td>
</tr>
<tr>
<td>Number of days without operation</td>
<td>15.35</td>
</tr>
<tr>
<td>Number of days / year</td>
<td>365</td>
</tr>
<tr>
<td>Energy savings</td>
<td>4%</td>
</tr>
</tbody>
</table>

A day ahead of the user's return, the device resumes its operating cycle thus reducing risks associated with the legionella organism.

The bonus linked to this function cannot be added to that linked to the self-learning and automatic adaptation system for the temperature setting (BDA-1); the energy savings for this last function already include a Vacation mode.

**Note**: Although theoretically, switching off the device via the meter saves energy during a period of absence, this is strongly discouraged: the device should always be powered up, in order to prevent freezing and to avoid the risk of legionellosis. The Vacation mode is designed to handle this, by acting as a firewall in the event of a problem, and also by restarting the heating a day before the user returns.

**DA-2: Load shifting**
This system means that the cylinder can be heated mainly at night, to reduce the period during which it is at the preset temperature.
By moving the heating of the device to the end of the night-time period, it will reach the set temperature at the same time as the water is needed for use. Moving the load thus reduces losses associated with heat wastage, since without this system, there is static wastage on the system as the heating shuts down.

<table>
<thead>
<tr>
<th>Reference cylinder's volume (litres)</th>
<th>200</th>
</tr>
</thead>
<tbody>
<tr>
<td>Heat capacity of water (Wh/L/°C)</td>
<td>1,163</td>
</tr>
<tr>
<td>TUE (°C) - water usage temperature</td>
<td>65</td>
</tr>
<tr>
<td>TEE (°C) - water intake temperature</td>
<td>10</td>
</tr>
<tr>
<td>Average power of 1 CHOD elec 200 litres (Watts)</td>
<td>2418</td>
</tr>
</tbody>
</table>

source: market benchmark for individual, standalone devices for production of stored domestic hot water only.

<table>
<thead>
<tr>
<th>Heating time of cylinder (hours)</th>
<th>5.29</th>
</tr>
</thead>
<tbody>
<tr>
<td>Part of cylinder to be heated to T° setting</td>
<td>54%</td>
</tr>
</tbody>
</table>

source: Average household consists of 2.26 inhabitants each using 50 litres of domestic hot water at 40°C a day, with an average-sized water-heater of 210 litres.

<table>
<thead>
<tr>
<th>Number of HC / day</th>
<th>8</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wait time for setting</td>
<td>0.5</td>
</tr>
<tr>
<td>Load shifting time</td>
<td>4.65</td>
</tr>
</tbody>
</table>

So avoiding consumption of (kWh/L/day) 0.0029
Compared to a basic consumption of (kWh/L/day) 0.0500

Giving savings of: 6%

BDA-1: Learning and automatic adjustment system of temperature setting

This is based on the idea that consumption is comparable every Monday, every Tuesday and so on throughout the week, so the automatic learning and adjustment system for the temperature setting can vary the temperature setting for day N as a function of the consumption for day N-7. Using a needs-based design in this way for individual stored water heating, the learning system will have the overall effect of keeping the temperature setting down, thus reducing heat loss in storage and annual energy consumption.

The bonus allowed for this function cannot be added to that for the vacation mode (DA-1 or DM-1); energy savings for the learning and automatic temperature setting adjustments already include an automatic vacation mode component.
### Learning and automatic adjustment system of temperature setting

#### Percentage of energy savings depending on tank volume and number of occupants:

<table>
<thead>
<tr>
<th>Tank volume</th>
<th>Number of occupants</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
</tr>
</thead>
<tbody>
<tr>
<td>300</td>
<td></td>
<td>19%</td>
<td>16%</td>
<td>14%</td>
<td>12%</td>
<td>8%</td>
</tr>
<tr>
<td>250</td>
<td></td>
<td>19%</td>
<td>16%</td>
<td>12%</td>
<td>9%</td>
<td>6%</td>
</tr>
<tr>
<td>200</td>
<td></td>
<td>21%</td>
<td>14%</td>
<td>9%</td>
<td>6%</td>
<td>3%</td>
</tr>
<tr>
<td>150</td>
<td></td>
<td>16%</td>
<td>10%</td>
<td>6%</td>
<td>3%</td>
<td>1%</td>
</tr>
</tbody>
</table>

Source: Pacte ECS BBC, 2011

#### Repartition households / number of occupants

<table>
<thead>
<tr>
<th>Number of occupants</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>Average</th>
</tr>
</thead>
<tbody>
<tr>
<td>33%</td>
<td>33%</td>
<td>15%</td>
<td>13%</td>
<td>6%</td>
<td>2,26</td>
<td></td>
</tr>
</tbody>
</table>


#### Market distribution for individual electric water-heaters (in liters)

<table>
<thead>
<tr>
<th>Tank volume</th>
<th>Number of occupants</th>
<th>150</th>
<th>200</th>
<th>250</th>
<th>300</th>
<th>Other</th>
<th>Average</th>
</tr>
</thead>
<tbody>
<tr>
<td>20%</td>
<td></td>
<td>30%</td>
<td>15%</td>
<td>10%</td>
<td>25%</td>
<td>210</td>
<td></td>
</tr>
</tbody>
</table>

Source: Benchmark for sales of electric water heaters

### BDA-2: Heat pump operating range

The extent the heat pump's operating range directly affects the device's consumption: the wider the range, and the greater use the device makes of the heat pump the lower the energy consumption of the device. Thus a penalty should be applied to heat pumps whose operating range is not within the standard range [-5°;+35°].

#### Operating limit, lower temperature

<table>
<thead>
<tr>
<th>Operating limit, lower temperature</th>
<th>Nb of hours</th>
<th>Standardisation</th>
<th>% heat pump not working</th>
</tr>
</thead>
<tbody>
<tr>
<td>Down to 0°</td>
<td>1555</td>
<td>1473</td>
<td>17%</td>
</tr>
<tr>
<td>Between -1° and - 4°</td>
<td>572</td>
<td>490</td>
<td>6%</td>
</tr>
<tr>
<td>-5° and lower</td>
<td>82</td>
<td>0</td>
<td>0%</td>
</tr>
</tbody>
</table>

#### Operating limit, upper temperature

<table>
<thead>
<tr>
<th>Operating limit, upper temperature</th>
<th>Nb of hours</th>
<th>Standardisation</th>
<th>% heat pump not working</th>
</tr>
</thead>
<tbody>
<tr>
<td>Up to 30°</td>
<td>166</td>
<td>153</td>
<td>2%</td>
</tr>
<tr>
<td>Between 31 and 34°</td>
<td>79</td>
<td>66</td>
<td>1%</td>
</tr>
<tr>
<td>35° and upper</td>
<td>13</td>
<td>0</td>
<td>0%</td>
</tr>
</tbody>
</table>

#### Functional share of heat pump

<table>
<thead>
<tr>
<th>Functional share of heat pump</th>
<th>Up to 30°</th>
<th>between 31 and 34°</th>
<th>35° and upper</th>
</tr>
</thead>
<tbody>
<tr>
<td>Down to 0°</td>
<td>19%</td>
<td>18%</td>
<td>17%</td>
</tr>
<tr>
<td>Between -1° and - 4°</td>
<td>8%</td>
<td>7%</td>
<td>6%</td>
</tr>
<tr>
<td>-5° and lower</td>
<td>2%</td>
<td>1%</td>
<td>0%</td>
</tr>
</tbody>
</table>

Average functional share of heat pump: 44% Assuming COP default of 1.80

#### PAC efficiency

<table>
<thead>
<tr>
<th>PAC efficiency</th>
<th>Up to 30°</th>
<th>between 31 and 34°</th>
<th>35° and upper</th>
</tr>
</thead>
<tbody>
<tr>
<td>Down to 0°</td>
<td>36%</td>
<td>36%</td>
<td>37%</td>
</tr>
<tr>
<td>Between -1° and - 4°</td>
<td>41%</td>
<td>41%</td>
<td>42%</td>
</tr>
<tr>
<td>-5° and lower</td>
<td>44%</td>
<td>44%</td>
<td>44%</td>
</tr>
</tbody>
</table>

#### % of energy savings (=PENALTY)

<table>
<thead>
<tr>
<th>PAC operating limits depending on external temperature</th>
<th>Up to 30°</th>
<th>between 31 and 34°</th>
<th>35° and upper</th>
</tr>
</thead>
<tbody>
<tr>
<td>Down to 0°</td>
<td>-8%</td>
<td>-8%</td>
<td>-8%</td>
</tr>
<tr>
<td>Between -1° and - 4°</td>
<td>-4%</td>
<td>-3%</td>
<td>-3%</td>
</tr>
<tr>
<td>-5° and lower</td>
<td>-1%</td>
<td>0%</td>
<td>0%</td>
</tr>
</tbody>
</table>
BDA-3: Electrical device incorporating a package of certified functionalities

An individual, standalone devices for production of stored domestic hot water only provides at least 8% energy saving, assuming it includes the following functionalities (Source CSTB – final evaluation report on the thermal performance of electric stored water heats, category C – December 2008):

- a heating indicator, and
- certified static losses (Qpr), with:
  - for horizontal models: $Qpr < 0.675 + 0.0072 \, V$
  - for vertical models: $Qpr < 0.0198 + 0.0513 \, V^{2/3}$, and
- a value of $V_{40}$ (electrically powered water heater) or $V_{\text{max}}$ (thermo-cycle water heater) $> 1.75 \, V_n$, and
- thermal load from the energy transmission unit to the stored water $< 6\, W/\text{cm}^2$, and permanent anti-corrosion protection.
5.5. Declaration of conformity

Programme PEP Ecopassport®
Attestation de revue critique des règles additionnelles sectielles pour les appareils individuels et autonomes de production exclusive d’eau chaude sanitaire accumulée (mise à jour 14/02/19)


Établi par : Uniclima : le syndicat des industries thermiques, aéraliues et frigothèques

Uniclima, le syndicat des industries thermiques, aéraliues et frigothèques, a demandé à EVEA, en tant que cabinet conseil spécialisé en Analyse du Cycle de Vie, la revue critique des règles additionnelles sectorielles pour les appareils de production d’eau chaude sanitaire.

Référentiels :
L’objectif de cette revue critique est de vérifier la conformité de ce document avec les référentiels suivants :
- Le PCR référence PEP-PCR ed.3-FR-2015 04.02, disponible sur www.pep-ecopassport.org établit par le programme PEP Ecopassport®,
- Les normes NF EN ISO 14020 - 2002 et NF EN ISO 14025 -2010,

Conclusion :
Le document revu ne présente pas de non-conformité avec les référentiels précités. Par conséquent le PSR relatif aux appareils de production d’eau chaude sanitaire est conforme aux exigences de ces référentiels.

Jean Baptiste Puyou
Président Directeur Général EVEA

Tim Osmond
Vérificateur PEP Ecopassport® EVEA